



## PRESIDENTS FORUM AGENDA

**Date:** **Wednesday, June 8<sup>th</sup>, 2022**  
**Time:** **12:00pm to 2:00pm**  
**Location:** **Zoom Meeting**

### **EMPLOYEE RETENTION CREDITS: WHAT YOU DON'T KNOW CAN COST YOU!**

By now many of us have heard of the Employee Retention Credit (ERC) which can provide up to \$26,000 per employee to companies such as ours. We have asked speakers from the largest private tax credit company in the country who has worked with hundreds of manufacturers to deliver their CARES Act ERC tax credit, to join us to explain how this program might benefit us. They guarantee our ERC tax credits and provide Full Audit support.

The CARES Act Employee Retention Credit may allow you eligibility to qualify even if you:

- Took the PPP loans
- Were not shut down
- Claimed 2020 ERC
- Were profitable
- Think you missed the window timeline
- Were an essential business

Our speakers work in conjunction with the law firm out of Washington DC that actually helped draft the Cares Act ERC eligibility requirements. This has given them insights into being able to better assess our eligibility in obtaining these lucrative tax benefits.

We will be holding this meeting via Zoom. You may invite your CFO or your financial person from within your company to join us for this informative opportunity and to learn how it may apply to your company.

### **FUTURE MEETING DATES**

**July 13<sup>th</sup>**  
Tour: RIM Logistics

**August 10<sup>th</sup>**  
Inverness Golf Club

**September 14<sup>th</sup>**  
Inverness Golf Club

